

# Confidential Financial Aid Early Estimator Form

personal information

Student name \_\_\_\_\_ Social Security number \_\_\_\_\_

Address \_\_\_\_\_ City, state, zip \_\_\_\_\_

Year of high school graduation \_\_\_\_\_ Are you a:  freshman  transfer

Parents marital status:  married (report income of both parents and/or stepparent)  single, widowed, separated, or divorced

\*see definition of "parents" below.

Mother's date of birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Father's date of birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Number of family members in home \_\_\_\_

Number of family members enrolled full-time in college in 2016-17 (do not include parents) \_\_\_\_\_

*\*The term "parents" refers to the student's mother and/or father or adoptive parents. If your parent is separated, divorced, widowed, or remarried, you need to provide the financial information for the parent (and stepparent) with whom you reside or resided for the greatest portion of 2015.*

Type of tax return expected to file (1040, 1040A, 1040EZ)

2014 adjusted gross income (1040-Line 37; 1040A-Line 21; 1040EZ-Line 4)

2014 U.S. income tax paid (1040-Line 56; 1040A-Line 39; 1040EZ-Line 12)

2014 father/stepfather's total wages from work (W2- Box 1 or schedule C - Line 31)

2014 mother/stepmother's total wages from work (W2 - Box 1 or schedule C - Line 31 )

2014 student's total wages from work (W2 -Box 1)

Anticipated increase or decrease in income for 2015 (indicate with + or -)

Untaxed income received in 2014  
(Child support, unemployment compensation, and housing allowances)

Untaxed payments to IRA, KEOGH, 401K, SEP, or IPERS in 2014

## current asset information

Cash, savings and checking accounts

Net real estate and investment value (DO NOT include your home or value of retirement investments)

Net business value/net farm value (include investment farm value; DO NOT include family farm if it is the principal place of residence or parents filed Schedule F of tax return)

|                                                                                                                                                                                   | parents | student |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|
| Type of tax return expected to file (1040, 1040A, 1040EZ)                                                                                                                         | _____   | _____   |
| 2014 adjusted gross income (1040-Line 37; 1040A-Line 21; 1040EZ-Line 4)                                                                                                           | _____   | _____   |
| 2014 U.S. income tax paid (1040-Line 56; 1040A-Line 39; 1040EZ-Line 12)                                                                                                           | _____   | _____   |
| 2014 father/stepfather's total wages from work (W2- Box 1 or schedule C - Line 31)                                                                                                | _____   | N/A     |
| 2014 mother/stepmother's total wages from work (W2 - Box 1 or schedule C - Line 31 )                                                                                              | _____   | N/A     |
| 2014 student's total wages from work (W2 -Box 1)                                                                                                                                  | N/A     | _____   |
| Anticipated increase or decrease in income for 2015 (indicate with + or -)                                                                                                        | _____   | _____   |
| Untaxed income received in 2014<br>(Child support, unemployment compensation, and housing allowances)                                                                             | _____   | _____   |
| Untaxed payments to IRA, KEOGH, 401K, SEP, or IPERS in 2014                                                                                                                       | _____   | _____   |
| Cash, savings and checking accounts                                                                                                                                               | _____   | _____   |
| Net real estate and investment value (DO NOT include your home or value of retirement investments)                                                                                | _____   | _____   |
| Net business value/net farm value (include investment farm value; DO NOT include family farm if it is the principal place of residence or parents filed Schedule F of tax return) | _____   | _____   |

This information is true to the best of our knowledge. We understand that the results from this form are estimates and that official awards for admitted students are made only after the Financial Aid Office receives a processed 2016-17 FAFSA.

Student signature \_\_\_\_\_ Parent/stepparent signature \_\_\_\_\_ Date \_\_\_\_\_

This completed form should be returned to the Wartburg College Financial Aid Office by postal mail, 100 Wartburg Blvd., Waverly IA 50677 or by fax, 319-352-8247.